



RECODING LABELS TEMPORARILY

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Recoding labels temporarily

Sometimes you want to improve your factor labels (cause/effect text) without changing the original data. You might want to:

- **Experiment safely** — try different prompts or AI settings without overwriting what you coded
- **Iterate** — run factor relabelling several times, refining the prompt each time, until you're happy
- **Compare** — switch between original and improved labels to see the difference
- **Review before committing** — only merge into the main cause/effect fields when you're satisfied

The app supports this with two features that work together: **Temporary Cause/Effect Fields** (a filter) and **Target suffix** (in AI Answers → Factors).

How it works

1. **Create temporary columns.** When you run factor relabelling, you can choose a “Target suffix” (e.g. `_temp` or `_version1`). Instead of overwriting `cause` and `effect`, the AI writes to `cause_temp`/`effect_temp` (or `cause_version1`/`effect_version1`). Your original labels stay untouched.
2. **Show them on the map.** Add the **Temporary Cause/Effect Fields** filter in the Filter Links tab. Point it at those same columns (e.g. `cause_temp`, `effect_temp`). The map will display the recoded labels instead of the originals.
3. **Iterate.** With the filter active, you can run factor relabelling again. The AI will work on the *current* temp labels (what you see on the map), not the originals. So you can refine prompts, fix odd results, and run again — all without touching the underlying data.
4. **When you're happy**, you can either leave the temp columns as a separate view for analysis, or merge them into the main cause/effect fields if you want to make the changes permanent.

The easiest way to do that is with Save As Currently Filtered.

Summary

- **Why:** Experiment, iterate, and compare label improvements without changing your original coding.
- **How:** Use a Target suffix when running factor relabelling, then add the Temporary Cause/Effect Fields filter to display those labels on the map. You can then run factor relabelling again to refine the temp labels further.